

Certificate of Compliance under Regulation 3(5) and 3(6) of SEBI PIT Regulations 2015

I, Ms. Vijaylaxmi Kedia, Company Secretary and Compliance Officer of "Assetz Industrial Parks Private Limited" ("**Listed Company**"), am aware of the compliance requirement of Structured Digital Database ("SDD") pursuant to the provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place;
2. control exists as to who can access the SDD;
3. All the UPSI disseminated in the previous quarter have been captured in the Database;
4. the system has captured nature of UPSI along with date and time;
5. the database has been maintained internally and an audit trail is maintained;
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

(Relevant points from 1 to 6 can be strike off in the case of non-compliance)

I also confirm that the Company was required to capture 3 (Three) number of events during the quarter ended and has captured 3 (Three) number of the said required events.

I also like to confirm that the Company has primary listed on 30th December 2023 in Bombay Stock Exchange ("BSE") and had installed the SDD software during mid of the quarter. Therefore, the information has captured subsequently.

For Assetz Industrial Parks Private Limited

Vijaylaxmi Kedia

Vijaylaxmi Kedia

Company Secretary & Compliance Officer

Date: 19.04.2023

Place: Bengaluru

